



# Crop Market Summary

Week ending Mar 27, 2026

Grain Prices, Can or US\$/tonne					Oilseeds & Other Prices, Can or US\$/tonne or index					27-Mar-26		
Commodity	Month	This week	Last week	Year ago	Commodity	Month	This week	Last week	Year ago			
SRW Wheat	May	222.30	218.63	192.45	Soybeans	May	425.95	426.69	375.89			
HRW Wheat	May	232.50	222.76	201.72	Soya Meal	May	286.03	297.55	266.25			
HRS Wheat	May	238.19	230.75	212.75	Soya Oil	May	1,486.19	1,444.30	995.64			
CWRS Wheat	Spot	293.17	287.66	294.51	Canola	May	720.50	720.50	613.40			
CPS Wheat	Spot	274.29	267.32	281.28	Crude Oil(WTI)	May	99.28	98.23	69.34			
Corn	May	181.88	183.16	178.44	Dollar Index	Jun	100.00	99.46	103.71			
Oats	May	221.27	232.13	227.11	S&P 500	Dec	6,426	6,559	5,627			
Data in red are 12-month highs, blue 12-month lows, green revised					<i>Dec wheat</i>					237.37	234.33	214.40
For price specs. go to: <a href="http://www.open-i.ca/PriceSpec.htm">www.open-i.ca/PriceSpec.htm</a>					<i>Dec corn</i>					193.00	193.20	174.20
					<i>Nov canola</i>					727.90	731.80	612.20

**COMMENT:** Progressively less credible pronouncements concerning the war in the Arabian Gulf seem to have more influence on the volatility of crop market prices this week than all else.

But by the end of the week wheat prices ended slightly higher than a week earlier possibly reflecting less than favourable conditions of the US winter wheat emerging from dormancy in the US southern Great Plains. Corn and soybeans were slightly lower with generally favourable South American crop development.

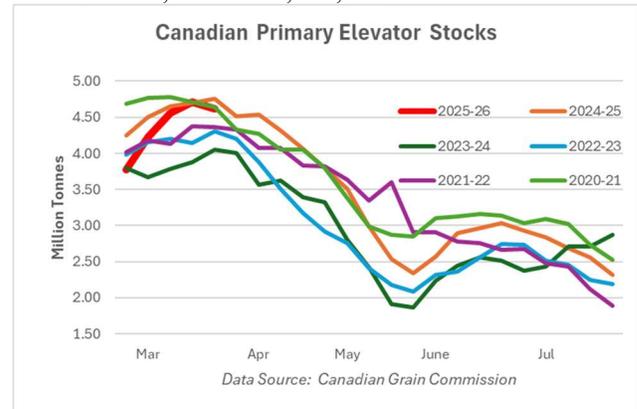
**NEWS:** With the significant increase in supplies this crop year some parts of movement of Canadian crops are exceeding those of last year. To the weekend ending March 22 cumulative producers' deliveries were 5 percent above last year with barley, soybeans, peas and lentils exceeding the average pace. Canola lags. Exports are about two percent below a year ago. Wheat, barley, peas and lentils lead. Canola lags. Domestic Disappearance which includes crops that are subject to processing for export are about one percent lower than a year ago with durum and canola bucking the trend and possibly benefitting from US traffic inconsistencies and other US domestic programs.

Also evident is the sharp seasonal increase in primary elevator stocks in advance of road bans and the spring field work when producer delivery tend to fall off. This probably in part reflects the increase on farm supplies at this time. Primary elevator stocks of all crops are up 22 percent from four weeks ago with wheat up 60 percent. The later could reflect grain company expectations for movements over the next few weeks, or farmer marketing preferences.

The USDA's Prospective Planting survey results and their March 1 grain stocks report are scheduled for Tuesday March 31. The first nation-wide US weekly 2026 crop progress report will be published by the USDA the following Monday, April 6. Prairie provincial crop reports normally start in early May.

**OPINION:** At Friday's US White House "Celebration of Agriculture" event in a typically extremely political address Trump referenced the several long awaited renewable program details leaving others to elaborate. Of particular relevance to Canadian canola was starting in 2028, foreign fuels and feedstocks will receive half the Renewable Fuel Standard compliance value compared to American-made products. Either because the adjustments were largely anticipated, or because of the context in which they were made, their announcement did not have an immediate major market impact.

David Walker, Edmonton, AB, CA



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