



Crop Market Summary

Week ending Jun 19, 2026

Grain Prices, Can or US\$/tonne					Oilseeds & Other Prices, Can or US\$/tonne or index					19-Jun-26		
Commodity	Month	This week	Last week	Year ago	Commodity	Month	This week	Last week	Year ago			
SRW Wheat	Jul	221.57	213.12	208.61	Soybeans	Jul	412.27	412.08	392.43			
HRW Wheat	Jul	235.90	228.09	206.96	Soya Meal	Jul	271.69	279.86	257.72			
HRS Wheat	Jul	227.45	227.72	234.70	Soya Oil	Jul	1,529.18	1,634.12	1,200.90			
CWRS Wheat	Spot	296.09	291.30	326.27	Canola	Jul	726.00	757.00	743.60			
CPS Wheat	Spot	283.12	278.90	305.12	Crude Oil(WTI)	Sep	74.51	90.62	70.49			
Corn	Jul	163.67	164.36	168.79	Dollar Index	Sep	100.57	100.06	98.28			
Oats	Jul	202.96	202.63	233.92	S&P 500	Sep	7,562	7,430	6,018			
Data in red are 12-month highs, blue 12-month lows, green revised					<i>Dec wheat</i>					231.58	224.69	245.36
For price specs. go to: www.open-i.ca/PriceSpec.htm					<i>Dec corn</i>					174.79	175.58	173.81
					<i>Nov canola</i>					733.10	764.20	742.70

COMMENT: Grain and oilseed prices showed some strength over most of the US holiday shortened trading week, possibly reflecting some evidence of Chinese soybean purchase interest as earlier promoted by the US administration. Prices were lower on Thursday when details of the US-Iran peace MOU started to emerge. Canola was lower pressured by lower soya oil prices. A weak dollar supported help generally.

NEWS: Prairie provincial crop reports indicate crops appear in good conditions but development is a little delayed. For **MB**, as of June 16 – Rain has been heavy in most regions and excessive in some. Seeding, however, advanced from 93 to 96% complete compared to 100% complete last year and a 99% five-year average. For **SK**, as of June 15 – Seeding is 97 per cent complete, up from 93% last week. Progress was slowed by rainfall and excess moisture. Cropland topsoil moisture is rated as 77% adequate, up 3 points from last week, compared to last year’s 40% and a 5-year average of 66%.

For **AB**, as of June 16 – Conditions are rated 68% good-to-excellent, down 2 percentage points from last week, but above last year’s 49% and 5-year average of 64%. Moisture levels are regionally variable.

USDA crop progress report, as of June 14, raised corn, soybean and winter wheat good and excellent crop ratings by one percentage points and spring wheat ratings by three points. Ratings for spring wheat, corn and soybeans stand at 55, 68, and 66 percent, relatively close to five-year averages of 58, 70 and 64 percent respectively. National subsoil moisture ratings were at 56 percent adequate compared to 62 percent last year and a 59 percent five-year average. US winter wheat harvesting was assessed as 25 percent complete well ahead of a five-year average 13 percent. This likely relates to poorer than usual yields in early harvested crops.

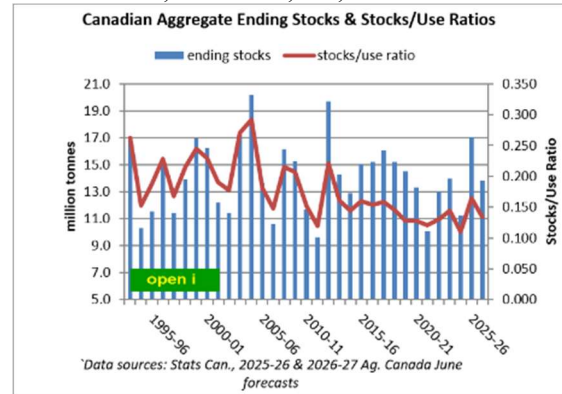
Ag Canada’s June Outlook for Principal Field Crops incorporated Stats Can survey data for March 31 2026 crop stocks, the result of its winter survey of prospective 2026 crop area and adjustments arising from trade related data.

For the current crop year total ending stocks were reduced by 4 percent but were still over 50 percent above the low level of beginning stocks. Changes in the 2026-27 forecast resulted in a 3 percent cut in total ending stocks now 19 percent below beginning stocks but 9 percent above a five-year average. On June 30, Tuesday week, Statistics Canada publishes its spring estimate of areas seeded to Canadian crops and USDA publishes a similar report and a March 31 crop stocks report.

OPINION: With Prairie seeding about complete or stalled by wet field conditions, the pace of farmer deliveries and crop movements has picked up. **Canadian Grain Commission** reports Farmers’ Deliveries for the week ending June 14 at 1.6 million tonnes, the highest level since early March. Movement of crop and crop products matched this pace and was the highest since November.

The increase in primary elevator stocks over the last two weeks was a relatively modest 17 percent but 46 percent for canola and 24 percent for wheat. Stocks in terminals and weekly exports have fluctuated more than usual in recent weeks suggesting temporary shortages of crop supplies perhaps reflecting the delay in completion of field work priorities and a pickup in farmer deliveries.

David Walker, Edmonton, AB, CA



While every reasonable effort is made to ensure this information is accurate, the author is unable to provide any guarantee over accuracy, or to be liable for the consequences of action taken on the basis of any information which proves to be inaccurate.